



CP PRIMA

## DISCLOSURE OF INFORMATION REGARDING BOND SETTLEMENT

Pursuant to Otoritas Jasa Keuangan Regulation No. 31/POJK.04/2015 on Disclosure of Information or Material Facts by Issuer or Public Company and Rule Number I-E Concerning the obligation of information submission, we hereby convey the information as follows:

In accordance with the terms of the *Scheme of Arrangement*, on 26 July 2018 the Company has signed *settlement* documents of the USD145.000.000 bond (“New Obligation”) with bondholders. The New Obligation is the result of restructured USD325.000.000 bond, which was issued by the Company’s subsidiary, Blue Ocean Resources Pte. Ltd. on 28 June 2007, and was previously amended and restated on 17 June 2013.

After the *settlement*, the financial position of the Company and its subsidiaries are expected to improve.

Jakarta, 30 July 2018  
**PT Central Proteina Prima Tbk**  
Direksi