



PT Central Proteina Prima Tbk.

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Subject : Bond Restructuring

In relation to the regulation pertaining to Information Disclosure, the Company would like to disclose the following:

1. The Company has signed Restructuring Support Agreement (“RSA”) with two major bondholders to restructure US\$325,000,000 Step Up Rate Guaranteed Senior Secured Notes Due 2020 (“Notes”) issued by Blue Ocean Resources Pte. Ltd. (“Issuer”) on 28 June 2007 and was amended on 17 June 2013.
2. The Company seek to restructure the Notes with an aim to improve its financial position and operational needs. The restructuring exercise will involve an extension of the maturity date of the Notes and debt to equity conversion.

The RSA was distributed to all bondholders by trustee through clearing system to receive consent and approval. If you are a bondholder and would like to know more about RSA, please send an e-mail to investor.relations@cpp.co.id.